

November 2021 Caseload Estimating Conference
 Questions for the Executive Office of Health and Human Services,
 the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

FY 2020-2021 Expenditures and FY 2022-2023 Projected Expenditures

Line #		2020 Actuals	2021 Actuals	% of FY2021 Actuals	Proposed Estimated Enacted	2022 November Estimate		2023 November Estimate	
						Distinct Individuals	Expenditures	Distinct Individuals	Expenditures
9	Residential Habilitation and Supports	\$ 141,791,018	\$ 140,535,593	66.42%	\$ 171,884,815	2,949	\$ 162,582,000	3,001	\$ 167,444,000
10	Community Residence Supports	\$ 91,192,758	\$ 90,230,685	42.65%	\$ 110,358,411	1,018	\$ 107,353,000	1,036	\$ 110,044,000
11	Non Congregate Residential Supports	\$ 4,612,541	\$ 3,324,554	1.57%	\$ 4,066,161	57	\$ 4,706,000	58	\$ 5,409,000
12	Shared Living Arrangement	\$ 15,177,657	\$ 15,041,115	7.11%	\$ 18,396,331	391	\$ 14,930,000	397	\$ 15,318,000
13	Community-Based Supports (standard)	\$ 26,401,337	\$ 27,830,180	13.15%	\$ 34,038,248	1,544	\$ 30,416,000	1,571	\$ 31,236,000
14	Community-Based Support Prof Standard	\$ 346,917	\$ 295,939	0.14%	\$ 361,954	121	\$ 324,000	123	\$ 326,000
15	Natural Supports Training (standard)	\$ 168,062	\$ 96,641	0.05%	\$ 118,199	44	\$ 96,000	45	\$ 138,000
16	Respite Care	\$ 3,004,543	\$ 2,830,771	1.34%	\$ 3,462,230	375	\$ 3,667,000	381	\$ 3,849,000
17	Access to Overnight Shared Supports	\$ 887,203	\$ 885,707	0.42%	\$ 1,083,281	128	\$ 1,089,000	130	\$ 1,123,000
18	Day Program	\$ 54,671,587	\$ 51,741,489	24.45%	\$ 63,283,444	3,160	\$ 67,455,000	3,216	\$ 72,072,000
19	Day Program (center based)	\$ 11,917,925	\$ 2,905,553	1.37%	\$ 3,553,693	1,638	\$ 12,256,000	1,667	\$ 17,900,000
20	Day Program (community based)	\$ 37,300,471	\$ 44,638,259	21.10%	\$ 54,595,699	2,909	\$ 49,197,000	2,961	\$ 47,049,000
21	Day Program (Home-Based)	\$ 2,927,990	\$ 1,868,737	0.88%	\$ 2,285,595	176	\$ 3,399,000	179	\$ 4,270,000
22	Professional Supports while at day program	\$ 2,525,201	\$ 2,328,941	1.10%	\$ 2,848,457	1,571	\$ 2,603,000	1,599	\$ 2,853,000
23	Employment	\$ 5,533,017	\$ 5,167,366	1.82%	\$ 4,722,672	1,064	\$ 8,273,384	1,083	\$ 9,471,384
24	Job Assessment and Development	\$ 2,708,546	\$ 2,065,771	0.98%	\$ 2,526,582	461	\$ 2,413,000	469	\$ 2,839,000
25	Job Coaching	\$ 1,820,141	\$ 1,183,391	0.56%	\$ 1,447,370	367	\$ 2,163,000	374	\$ 2,681,000
26	Job Retention	\$ 556,821	\$ 453,869	0.21%	\$ 555,114	197	\$ 645,000	201	\$ 720,000
27	Prevocational Training	\$ 447,510	\$ 158,296	0.07%	\$ 193,607	235	\$ 511,000	239	\$ 690,000
28	PSCEPP Program - 3.0		\$ 1,306,039		\$ 2,541,384		\$ 2,541,384		\$ 2,541,384
29	Transportation	\$ 8,010,506	\$ 4,724,550	2.12%	\$ 5,480,292	2,092	\$ 7,819,000	2,129	\$ 9,558,000
30	Day Activity	\$ 7,127,545	\$ 4,480,768	2.12%	\$ 5,480,292	2,092	\$ 7,819,000	2,129	\$ 9,558,000
31	RIPTA Contract	\$ 882,961	\$ 243,781		\$ 1,000,000				
32	Case Management and All Other Support Services	\$ 11,895,059	\$ 10,962,858	5.18%	\$ 13,408,339	3,651	\$ 11,857,000	3,715	\$ 12,646,000
33	Assistive Technology	\$ 98,813	\$ 71,572	0.03%	\$ 87,538	7	\$ 133,000	7	\$ 134,000
34	Support Coordination (participants w/Fl/day agency combo)								
35	Support Coordination	\$ 5,641,042	\$ 5,178,537	2.45%	\$ 6,333,712	3,072	\$ 5,507,000	3,126	\$ 5,854,000
36	Support Facilitation	\$ 1,690,217	\$ 1,915,682	0.91%	\$ 2,343,013	744	\$ 1,827,000	757	\$ 1,757,000
37	Self-Directed Goods & Services	\$ 490,926	\$ 565,919	0.27%	\$ 692,158	112	\$ 537,000	114	\$ 521,000
38	Home Health	\$ 3,974,061	\$ 3,231,147	1.53%	\$ 3,951,918	107	\$ 3,852,000	109	\$ 4,379,000
39	L9 Supplemental Funding	\$ 14,729,795	\$ 15,807,055		\$ 15,242,089	571	\$ 15,668,000	581	\$ 15,544,000
40	Non Medicaid Funded								
41	DD State Subsidies	\$ 92,465	\$ 50,979		\$ 100,000		\$ 100,000		\$ 100,000
42	100% state funded - out-of-state placement	\$ 2,008,125	\$ 1,416,073		\$ 2,000,000		\$ 307,505		\$ 307,505
43	100% state funded employment (not on community waiver)	\$ -	\$ -						
44	Subtotals	\$ 238,731,572	\$ 230,405,962		\$ 279,663,034		\$ 274,061,889		\$ 287,142,889
47	Additional budget considerations								
48	Enhanced FMAP (EOHHS)						\$ 28,000,000		
49	Cost of Care Adjustment (Maintenance of Need effective 9/1/21)				\$ 2,704,974		\$ 450,000		\$ 600,000
50	Shared Living Arrangement Offline Payments		\$ 3,753,121				\$ 4,330,000		\$ 4,330,000
51	Transformation fund (APRA funded)						\$ 12,000,000		
52	Technology fund (APRA funded)						\$ 2,000,000		
53	Grand Total	\$ 238,731,572	\$ 230,405,962		\$ 282,368,008		\$ 306,391,889		\$ 291,472,889

November 2021 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,
the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

Current Living Arrangement by Age Group

Age	Jul-21	24-Hour Residential	SLA	Independent	With Family
under 18					
18 to 20	19				15
21 to 29	976	88	52	43	767
30 to 39	1006	177	82	110	634
40 to 49	606	167	87	92	259
50 to 59	608	256	82	140	129
60 to 69	497	240	67	126	64
70 to 79	220	132	28	46	14
80 to 89	48	35	3	10	
over 90	10	9		1	

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Transformation fund (APRA funded)

Technology fund (APRA funded)

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Questions for the Executive Office of Health and Human Services, the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

RIPTA Actuals

	May-20	Jun-20	20-Jul	Yearly total
	\$47,094.98	\$42,025.64	\$41,862.38	\$523,932.00

Estimating FY 2022

jul-sep		\$131,000
oct-dec	\$55,000	\$165,000
jan-mar	\$78,000	\$234,000
apr-jun	\$106,000	\$318,000
		\$848,000

RIPTA Ride Information

	Average Trips per Month	% of Pre-COVID Trips
FY18	12,631	
FY19	13,110	
FY20 pre covid	12,630	
FY20 post covid	1,372	11%
FY21	3,117	24%
FY22 1st quarter	4,632	36%

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Transformation fund (APRA funded)
Technology fund (APRA funded)
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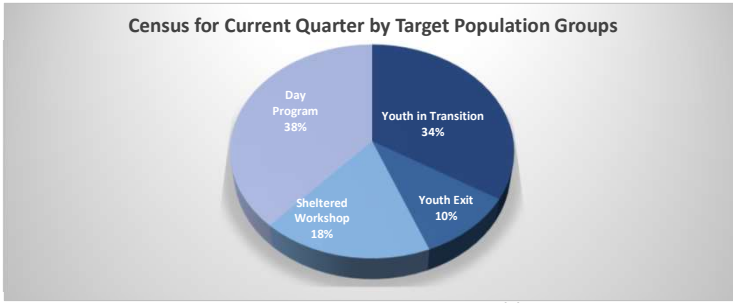
November 2021 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,
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FY 2022 Rate Sheet

Service Category	BHDDH Service Title	Tier	HCP/CS / Modifier	Billing Unit	BHDDH Rate as of October 1, 2019	BHDDH Rate as of July 1, 2021
Case Management	Support Coordination (participants with F1/day agency combo)	any	T2022 L6	per month	\$56.73	\$56.73
	Support Coordination	A	T2022 U5	per month	\$111.54	\$111.54
	Support Coordination	B	T2022 U6	per month	\$134.34	\$134.34
	Support Coordination	C	T2022 U7	per month	\$158.01	\$158.01
	Support Coordination	D	T2022 UA	per month	\$226.92	\$226.92
	Support Coordination	E	T2022 TG	per month	\$226.92	\$226.92
	Support Facilitation	A	T2022 U5 U2	per month	\$49.20	\$49.20
	Support Facilitation	B	T2022 U6 U2	per month	\$49.20	\$49.20
	Support Facilitation	C	T2022 U7 U2	per month	\$98.41	\$98.41
	Support Facilitation	D	T2022 UA U2	per month	\$197.88	\$197.88
	Support Facilitation	E	T2022 TG U2	per month	\$197.88	\$197.88
Residential Habilitation	Community Residence Supports	A	T2033 U5	per diem	\$129.83	\$152.02
	Community Residence Supports	B	T2033 U6	per diem	\$129.83	\$152.02
	Community Residence Supports	C	T2033 U7	per diem	\$181.57	\$213.85
	Community Residence Supports	D	0	per diem	\$291.88	\$344.44
	Community Residence Supports	E	T2033 TG	per diem	\$328.11	\$386.50
	Non-congregant Residential Supports	A	T2016 U5	per diem	\$129.83	\$152.02
	Non-congregant Residential Supports	B	T2016 U6	per diem	\$129.83	\$152.02
	Non-congregant Residential Supports	C	T2016 U7	per diem	\$181.57	\$213.85
	Non-congregant Residential Supports	D	T2016 UA	per diem	\$291.88	\$344.44
	Non-congregant Residential Supports	0	0	per diem	\$328.11	\$386.50
	Shared Living Arrangements	A	T2033 U5 + U1	per diem	\$71.37	\$71.63
	Shared Living Arrangements	B	T2033 U6 + U1	per diem	\$87.21	\$87.46
	Shared Living Arrangements	C	T2033 U7 + U1	per diem	\$110.61	\$110.99
	Shared Living Arrangements	D	T2033 UA + U1	per diem	\$132.66	\$133.04
Shared Living Arrangements	E	T2033 TG + U1	per diem	\$132.66	\$133.04	
Independent Living or Family Supports	Community-Based Supports (standard)	1:1	T2017	15 minutes	\$7.10	\$8.37
	Community-Based Supports (standard)	1:2	T2017 UN	15 minutes	\$4.08	\$4.81
	Community-Based Supports (standard)	1:3	T2017 UP	15 minutes	\$2.84	\$3.35
	Community-Based Supports (standard)	1:4	T2017 UQ	15 minutes	\$2.22	\$2.61
	Community-Based Supports (standard)	1:5	T2017 UR	15 minutes	\$1.85	\$2.18
	Community-Based Supports (standard)	1:6	T2017 US	15 minutes	\$1.60	\$1.88
	Community-Based Support Prof. Staff	6:57	1416072.76	15 minutes	\$13.13	\$13.13
	Natural Supports Training (standard)	1:1	T2013	per hour	\$32.66	\$38.59
	Natural Supports Training Prof. Staff	#####	#VALUE!	per hour	\$47.72	\$47.72
	Respite Care	All	T1005	15 minutes	\$5.73	\$6.78
	Respite Care (overnight)	All	T1005 NS	15 minutes	\$4.12	\$5.09
	Respite Care	All	S9125	per diem	\$206.28	\$244.08
	Ind. Living Only	Access to Overnight Shared Supports	All	T2016 U8	per diem	\$21.19
Transportation	Day Activity Transportation	A,B,C	T2003	per trip	\$9.19	\$9.95
	Transformation fund (APRA funded) Technology fund (APCA funded)	D,E	T2003 UA or TG	per trip	\$15.06	\$16.97
Prevocational Training	Prevocational Training	#####	#VALUE!	per hour	\$5.65	\$6.68
	Prevocational Training	1:5	T2015 UR	per hour	\$6.50	\$7.69
	Prevocational Training	1:4	T2015 UQ	per hour	\$7.81	\$9.24
	Prevocational Training	1:3	T2015 UP	per hour	\$9.99	\$11.81
	Prevocational Training	1:2	T2015 UN	per hour	\$14.37	\$16.99
	Prevocational Training	1:1	T2015	per hour	\$27.76	\$32.83
Employment Based	Job Development or Assessment	1:1	T2025 UD	per hour	\$60.18	\$60.18
	Job Coaching	1:1	T2019	15 minutes	\$7.36	\$8.60
	Job Coaching	1:2	T2019 UN	15 minutes	\$4.23	\$4.95
	Job Coaching	1:3	T2019 UP	15 minutes	\$2.94	\$3.44
	Job Coaching	1:4	T2019 UQ	15 minutes	\$2.30	\$2.69
	Job Coaching	1:5	T2019 UR	15 minutes	\$1.91	\$2.24
	Job Coaching	1:6	T2019 US	15 minutes	\$1.66	\$1.94
	Job Retention	A	T2023 U5	per month	\$181.07	\$199.90
	Job Retention	B	T2023 U6	per month	\$246.90	\$275.15
	Job Retention	C	T2023 U7	per month	\$316.03	\$353.69
	Job Retention	D	T2023 UA	per month	\$474.05	\$530.54
Job Retention	E	T2023 TG	per month	\$585.95	\$661.27	
Day Program	Day Program (center-based)	A	T2021 U5	15 minutes	\$1.13	\$1.26
	Day Program (center-based)	B	T2021 U6	15 minutes	\$1.28	\$1.45
	Day Program (center-based)	C	T2021 U7	15 minutes	\$1.77	\$2.03
	Day Program (center-based)	D	T2021 UA	15 minutes	\$2.64	\$3.07
	Day Program (center-based)	E	T2021 TG	15 minutes	\$7.06	\$8.35
	Day Program (community-based)	A	T2021 U5 U1	15 minutes	\$1.53	\$1.79
	Day Program (community-based)	B	T2021 U6 U1	15 minutes	\$1.53	\$1.79
	Day Program (community-based)	C	T2021 U7 U1	15 minutes	\$3.47	\$4.11
	Day Program (community-based)	D	T2021 UA U1	15 minutes	\$7.07	\$8.40
	Day Program (community-based)	E	T2021 TG U1	15 minutes	\$7.07	\$8.40
	Professional Supports while at Day Program	1:1	T2021 U8	15 minutes	\$13.13	\$13.13
	Day Program (home-based)	A	T2020 U5	per diem	\$24.01	\$27.86
	Day Program (home-based)	B	T2020 U6	per diem	\$28.63	\$33.39
	Day Program (home-based)	C	T2020 U7	per diem	\$42.77	\$50.33
Day Program (home-based)	D	T2020 UA	per diem	\$90.30	\$107.17	
Day Program (home-based)	E	T2020 TG	per diem	\$171.50	\$204.26	
Home Health Provider Services	Attendant Care	All	S5125	15 minutes	Medicaid rate	Medicaid rate
	Homemaker Services	All	S5130	15 minutes	Medicaid rate	Medicaid rate
Self-Directed Services	Supports Brokerage, Self Directed Program	All	T2041	15 minutes	varies	varies
	Self-Directed Goods or Services	All	T2025 U2	varies	varies	varies
Other	PERS, install and testing	All	S5160	per service	varies, PA req'd	varies, PA req'd
	PERS, service	All	S5161	per service	varies, PA req'd	varies, PA req'd
	PERS, purchase only	All	S5162	per service	varies, PA req'd	varies, PA req'd
	Home Modifications	All	S5165	per service	varies, PA req'd	varies, PA req'd
	Assistive Technology	All	T5999	per service	varies, PA req'd	varies, PA req'd

Consent Decree Reports
Data for Quarter Ending June 30, 2021*
Report 1: Current Consent Decree Population
 Report Date: 6/30/2021



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REPORT 1 - Current Census	Youth in Transition	Youth Exit	Sheltered Workshop	Day Program	Unduplicated Total
Total Individuals	1,213	582	844	1,901	4,540
- Individuals deceased since January 2013	0	12	136	375	523
- Voluntarily left services	0	76	69	95	240
- Not Attending/Limited Services	0	62	0	55	117
- Haven't Applied	0	53	0	0	53
- Not Eligible or Rescinded Application	0	9	0	0	9
Active Census for Current Quarter	1,213	370	639	1,376	3,598
Population as a % of Census	33.7%	10.3%	17.8%	38.2%	100.0%
- Individuals employed in 2012	0	0	60	157	217
- Individuals in transition	1,213	0	0	0	1213
- Variance Requests	0	6	21	53	80
- Individuals age 62+ who want to be retired	0	0	100	235	335
+ Inactive individuals who gained employment	0	22	21	40	83
Target Population for Employment¹	0	386	479	971	1,836

Census - Quarter to Quarter Changes

Target Population Group	Q 6/30/20	2008125.29	1416072.76	Q 3/31/21	6/30/2021
Youth in Transition	1,207	1,207	1,213	1,213	1,213
Youth Exit	410	2,008,943	1,418,240	420	370
Sheltered Workshop	649	644	638	631	639
Day Program	1,426	1,417	1,412	1,389	1,376
Unduplicated Total	3,692	2,012,211	1,421,503	3,653	3,598

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Notes:

¹The Target Population for Employment is tracked for reporting of newly obtained employment. Individuals employed in 2012 are excluded from the Consent Decree targets for new employment. All other reports are based on the Census for Current Quarter.

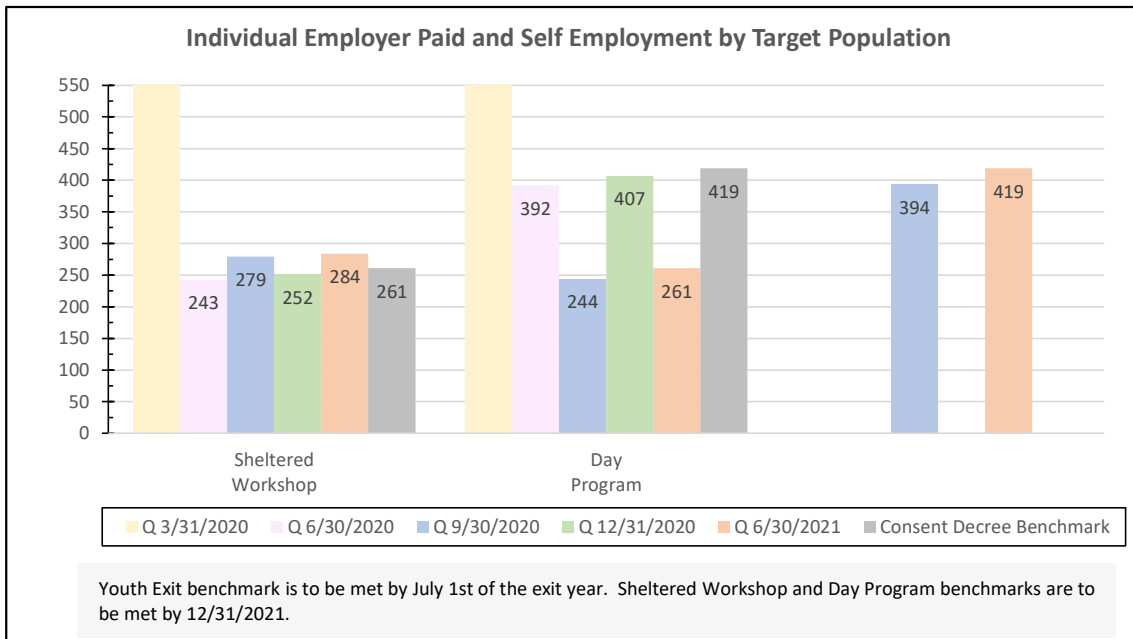
***Data Sources for Quarterly Report**

- Sherlock Center survey completed October 2020
- ORS cases through 6/30/2021
- DDD caseload information as of 6/30/2021
- RIDE annual census, June 2021
- Integrated Community Employment Reporting Form submissions through 6/30/2021
- State Wage information (SWICA) from the RI Department of Labor & Training as of 6/30/2021

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Consent Decree Data Reports
Data for Quarter Ending June 30, 2021*
Report 2: Consent Decree Target Population Employment

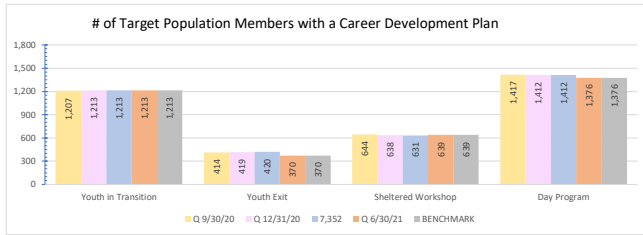
Report Date: 6/30/2021



EMPLOYMENT BY TARGET POPULATION	Youth Exit	Sheltered Workshop	Day Program	Unduplicated Total
Target Population for Employment	386	479	971	1,836
<i>% of Total Target Population</i>	21%	26%	53%	100%
Benchmark for Employment	386	261	419	1,066
Total Individuals in INDIVIDUAL EMPLOYER PAID Employment				
Q 6/30/2021	284	261	419	964
Total Competitive and Self Employment Percentages				
<i>% of Benchmark</i>	73.6%	100.0%	100.0%	90.4%
<i>% of Target Population Group</i>	73.6%	54.5%	43.2%	52.5%
<i>% of Those Employed</i>	29.5%	27.1%	43.5%	100.0%
Quarter to Quarter Performance				
Q 6/30/2021	284	261	419	964
Q 3/31/2021	284	260	417	961
Q 12/31/2020	282	252	407	941
Q 9/30/2020	279	244	394	917
Q 6/30/2020	277	243	392	912
Q 3/31/2020	277	2008125.29	1416072.76	912
Q 12/31/2019	277	232	385	894
Q 9/30/2019	269	2,008,881	1,418,262	880
Q 6/30/2019	259	225	373	857
Q 3/31/2019	257	217	364	838

Note: Includes Self-Employment.

Consent Decree Data Reports
Data for Quarter Ending June 30, 2021*
Report 3a: Career Development Plans
 Report Date: 6/30/2021



Career Development Plan (CDP) Exists

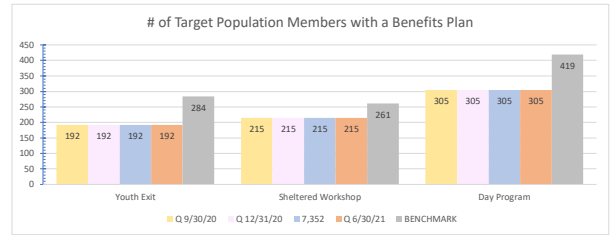
	Q 9/30/20	Q 12/31/20	7,352	Q 6/30/21	BENCHMARK	% of Benchmark
Youth in Transition	1,207	1,213	1,213	1,213	1,213	100%
Youth Exit	414	419	420	370	370	100%
Sheltered Workshop	644	638	631	639	639	100%
Day Program	1,417	1,412	1,412	1,376	1,376	100%
Unduplicated Total	3,682	3,682	3,676	3,598	3,598	100%

Note:

***Data Sources for Quarterly Report**

1. Sherlock Center survey completed October 2020
2. ORS cases through 6/30/2021
3. DDD caseload information as of 6/30/2021
4. RIDE annual census, June 2021
5. Integrated Community Employment Reporting Form submissions through 6/30/2021
6. State Wage Information (SWICA) from the RI Department of Labor & Training as of 6/30/2021

Consent Decree Data Reports
Data for Quarter Ending June 30, 2021*
Report 3b: Benefit Plans
 Report Date: 6/30/2021



Benefits Plan (BP) Exists

	Q 9/30/20	Q 12/31/20	Q 3/31/21	Q 6/30/21	BENCHMARK	% of Benchmark
Youth in Transition	--	--	--	--	--	--
Youth Exit	192	192	192	192	284	68%
Sheltered Workshop	215	215	215	215	261	82%
Day Program	305	305	305	305	419	73%
Unduplicated Total	712	712	712	712	964	74%
With Placements	430	430	430	430	964	45%
Declined	67	67	67	67	964	7%

Note: Benefits Plans can be done for those not yet employed, in segregated employment, or in a competitive integrated job placement. The Unduplicated Total includes all those with a benefits plan. The With Placements total includes only those with a competitive integrated job placement.

***Data Sources for Quarterly Report**

1. Sherlock Center survey completed October 2020
2. ORS cases through 6/30/2021
3. DDD caseload information as of 6/30/2021
4. RIDE annual census, June 2021
5. Integrated Community Employment Reporting Form submissions through 6/30/2021
6. State Wage Information (SWICA) from the RI Department of Labor & Training as of 6/30/2021

Consent Decree Data Reports
Data for Quarter Ending June 30, 2021*
Report 4: Average Weekly Hours and Hourly Wages

Report Date: 6/30/2021



Individual Employer Paid Employment						
Target Population Unduplicated Counts	Measure	Total Population	Weekly Hours Worked	Hourly Wage	Worked 20+ Hours	% With 20+ Hours
Day Program	# Reporting	419	8	\$12.44	21	5.0%
	0					
Sheltered Workshop	# Reporting	261	10	\$12.30	23	8.8%
	Average					
Youth Exit	# Reporting	258	11	\$12.19	24	9.3%
	Average					

Notes: # Reporting equals the count of individuals reporting hours or wages above minimum wage.

***Data Sources for Quarterly Report**

- Sherlock Center survey completed October 2020
- ORS cases through 6/30/2021
- DDD caseload information as of 6/30/2021
- RIDE annual census, June 2021
- Integrated Community Employment Reporting Form submissions through 6/30/2021
- State Wage information (SWICA) from the RI Department of Labor & Training as of 6/30/2021

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 Questions for the Executive Office of Health and Human Services,
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Home Health Rate Increase Calculation

Column Labels	2018		2019		2020		2021		Total Units Paid	Total Paid Amount
	Units Paid	Paid Amount	Units Paid	Paid Amount	Units Paid	Paid Amount	Units Paid	Paid Amount		
SS125	26,705	\$153,023.77	30,665	\$200,728.21	34,724	\$233,564.48	20,847	\$131,416.18	112,941	\$718,732.64
SS125 L9	6,214	\$39,272.48	4,608	\$29,122.56	879	\$5,555.28	250	\$1,747.50	11,951	\$75,697.82
SS125 TV	13,914	\$85,518.24	13,734	\$94,721.20	10,581	\$75,018.48	3,612	\$25,551.75	41,841	\$280,809.67
SS125 TV U9	10,746	\$68,182.40	3,088	\$21,835.92	3,067	\$22,372.44	820	\$5,969.60	17,721	\$118,360.36
SS125 U1	85,804	\$488,888.92	86,068	\$545,539.28	89,300	\$578,435.86	42,701	\$271,913.75	303,873	\$1,884,777.81
SS125 U1 TV	40,334	\$244,992.20	36,967	\$249,098.11	31,610	\$219,159.32	13,182	\$90,937.77	122,093	\$804,187.40
SS125 U1 TV U9	44,384	\$278,526.41	43,518	\$302,759.86	40,572	\$291,196.36	20,376	\$145,937.03	148,850	\$1,018,419.66
SS125 U1 U9	89,067	\$525,510.23	80,855	\$532,029.33	74,334	\$503,780.90	39,880	\$269,559.61	284,136	\$1,830,880.07
SS125 U1 UH	73,965	\$449,519.44	65,965	\$443,739.02	68,042	\$471,868.16	31,560	\$217,844.49	239,532	\$1,582,971.11
SS125 U1 UH U9	76,276	\$479,006.07	68,754	\$477,642.54	59,437	\$426,298.10	24,353	\$174,524.22	228,820	\$1,557,470.93
SS125 U1 UJ	5,769	\$35,191.06	13,876	\$93,632.64	11,493	\$79,949.80	2,003	\$13,888.47	33,141	\$222,661.97
SS125 U1 UJ U9	4,862	\$30,178.70	3,952	\$27,257.60	1,358	\$9,694.15	464	\$3,304.08	10,636	\$70,434.53
SS125 U9	21,910	\$129,790.06	40,657	\$80,524.87	7,997	\$55,457.63	3,133	\$21,681.63	44,979	\$287,454.19
SS125 UH	16,715	\$102,187.59	16,747	\$115,553.30	13,704	\$97,360.56	5,924	\$41,994.68	53,090	\$357,096.13
SS125 UH U9	24,983	\$159,474.00	11,290	\$80,545.82	11,980	\$88,049.66	3,985	\$29,325.52	52,238	\$357,405.00
SS125 UJ	1,674	\$10,326.50	2,003	\$13,900.82	1,164	\$8,322.60	105	\$750.75	4,946	\$33,300.67
SS125 UJ U9	1,262	\$7,843.86	1,226	\$8,814.94	887	\$6,565.80	197	\$1,457.80	3,572	\$24,680.40
SS130	13,001	\$64,652.48	9,391	\$51,955.98	9,644	\$55,293.06	3,199	\$18,426.24	35,235	\$190,327.76
SS130 L9		\$4,472,920.25	624,500		204	\$2,764.20	1,756	\$23,793.80	1,960	\$26,558.00
SS130 TE	72,255	\$560,417.92	59,927	\$727,337.62	54,063	\$731,041.65	23,725	\$321,473.75	209,970	\$2,340,270.94
Grand Total	629,840	\$3,912,502.33	564,573	\$4,096,739.62	525,040	\$3,961,746.49	242,072	\$1,811,508.62	1,961,524	\$13,782,497.06

Increase	3.20%	3.40%	3.40%
FY 2019	FY 2020	FY 2021	FY 2022
4,096,739.62	4,227,835.29	4,371,581.69	4,520,215.47
		189,044.5371	40,410.76

	ROUND		
Total	148,633.78		
GR	62,753.18	62,753.00	
Fed	81,272.95	81,273.00	
46 Account	4,607.65	4,608.00	
Check	148,633.78	148,634.00	
FMAP-GR	0.4222	0.4222	
FMAP-FF	0.5468	0.5468	
FMAP - enhanced FMAP	0.031	0.031	

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\$7,136,345.83 2,164,103

Transformation fund (APRA funded)
 Technology fund (APRA funded)
 \$7,136,345.83 2,164,103

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November 2021 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,
the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

Enacted vs Actuals

	2019	2020	2021
Enacted	\$229,404,328	\$259,714,537	\$260,389,307
Actuals	\$231,567,259	\$246,300,251	\$229,068,817
Variance	-\$2,162,931	\$13,414,286	\$31,320,490

FY 2021 Closing Information

	FY 2021		
	Enacted Budget	Actuals	Variance
Package Services	217,315,537	211,582,035	5,733,502
Supplemental Funding (L9s)	15,295,348	15,807,055	(511,707)
Special Services (high need out of state clients)- Hab/Rehab Svs 2490101 100% State. Match issue being research with Medicaid and set up single case agreements so now being matched	1,007,556	NA	1,007,556
RIPTA - charged 100% to State in FY 20. Match issue being researched with Medicaid	1,624,243	243,781	1,380,462
PCSEPP 3.0 Perf Payments non-claims based 100% state now paid out with PO for each vendor and they get monthly payment when send in invoice		1,306,039	(1,306,039)
Health Home	19,838,815	NA	19,838,815
Subsidies (2490101.651250)	129,907	129,907	-
Grand Total	255,211,406	229,068,817	0

FY 2022 Enacted - Proposed Estimation

	Proposed Estimated Enacted	BHDDH Table document - Tab 1 line number
Supplemental Funding (L9s)	\$15,242,089	39
Special Services (high need out of state clients)- Hab/Rehab Svs 2490101 100% State. Match issue being research with Medicaid and set up single case agreements so now being matched	2,000,000	59
RIPTA - charged 100% to State in FY 20. Match issue being researched with Medicaid	1,000,000	31
Total PSCEPP 3.0 100% now (\$6.8M Placeholder)	2,541,384	28
DD State Subsidies	100,000	41
Package Services	261,484,535	All remaining
Total	\$282,368,008	

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Transformation fund (APRA funded)
Technology fund (APRA funded)
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November 2021 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,
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Estimated Authorization Dollars - FY 2022

Quarter	Authorized Dollars
FY22_Q1	\$89,392,000
FY22_Q2	\$56,852,000
FY22_Q3	\$56,852,000
FY22_Q4	\$56,852,000
Grand Total	\$259,945,000

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Transformation fund (APRA funded)
Technology fund (APRA funded)

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Estimated Expenditures - by Tier and Living Arrangement

Monthly Expenditures	Main Service Category	Tier	Expenditures		Individuals	
			2022	2023	2022	2023
Non-L9	Case Management and All Other Support Services	A	\$ 906,000	\$ 930,000	539	549
Non-L9	Case Management and All Other Support Services	B	\$ 1,706,000	\$ 1,802,000	812	826
Non-L9	Case Management and All Other Support Services	C	\$ 3,638,000	\$ 3,795,000	1208	1229
Non-L9	Case Management and All Other Support Services	D	\$ 3,530,000	\$ 3,953,000	479	488
Non-L9	Case Management and All Other Support Services	E	\$ 2,060,000	\$ 2,156,000	613	624
Non-L9	Case Management and All Other Support Services	Unknown	\$ 16,000	\$ 9,000	0	0
Non-L9	Case Management and All Other Support Services Total		\$ 11,857,000	\$ 12,646,000	3651	3715
Non-L9	Day Program	A	\$ 2,360,000	\$ 2,683,000	372	379
Non-L9	Day Program	B	\$ 5,862,000	\$ 6,617,000	662	674
Non-L9	Day Program	C	\$ 19,595,000	\$ 21,323,000	1110	1130
Non-L9	Day Program	D	\$ 14,098,000	\$ 14,637,000	429	437
Non-L9	Day Program	E	\$ 25,535,000	\$ 26,812,000	587	597
Non-L9	Day Program	Unknown	\$ 5,000	\$ -	0	0
Non-L9	Day Program Total		\$ 67,455,000	\$ 72,072,000	3160	3216
Non-L9	Employment	A	\$ 4,618,000	\$ 1,271,000	253	258
Non-L9	Employment	B	\$ 1,649,000	\$ 1,991,000	333	339
Non-L9	Employment	C	\$ 1,636,000	\$ 1,987,000	284	289
Non-L9	Employment	D	\$ 512,000	\$ 662,000	63	64
Non-L9	Employment	E	\$ 808,000	\$ 1,019,000	131	133
Non-L9	Employment	Unknown	\$ 13,000	\$ -	0	0
Non-L9	Employment Total		\$ 14,271,000	\$ 6,930,000	1064	1083
Non-L9	Residential Habilitation and Supports	A	\$ 3,811,000	\$ 4,046,000	351	357
Non-L9	Residential Habilitation and Supports	B	\$ 10,460,000	\$ 11,043,000	605	615
Non-L9	Residential Habilitation and Supports	C	\$ 41,752,000	\$ 43,560,000	1022	1040
Non-L9	Residential Habilitation and Supports	D	\$ 32,555,000	\$ 33,752,000	401	408
Non-L9	Residential Habilitation and Supports	E	\$ 57,980,000	\$ 58,602,000	571	581
Non-L9	Residential Habilitation and Supports	Unknown	\$ 5,000	\$ -	0	0
Non-L9	Residential Habilitation and Supports Total		\$ 146,563,000	\$ 151,003,000	2949	3001
Non-L9	Shared Living Arrangement	A	\$ 1,135,000	\$ 1,149,000	81	82
Non-L9	Shared Living Arrangement	B	\$ 3,227,000	\$ 3,346,000	141	143
Non-L9	Shared Living Arrangement	C	\$ 6,407,000	\$ 6,447,000	177	180
Non-L9	Shared Living Arrangement	D	\$ 1,494,000	\$ 1,549,000	35	35
Non-L9	Shared Living Arrangement	E	\$ 3,756,000	\$ 3,950,000	86	87
Non-L9	Shared Living Arrangement Total	2008125.3	\$ 1,416,073	\$ 16,441,000	519	528
Non-L9	Transportation	A	\$ 539,000	\$ 655,000	249	254
Non-L9	Transportation	#VALUE!	\$ 92,721,073	\$ 1,431,000	433	441
Non-L9	Transportation	C	\$ 2,302,000	\$ 2,866,000	734	747
Non-L9	Transportation	D	\$ 1,217,000	\$ 1,515,000	242	247
Non-L9	Transportation	E	\$ 2,611,000	\$ 3,091,000	432	440
Non-L9	Transportation Total		\$ 7,819,000	\$ 9,558,000	2092	2129
Non-L9 Total			\$ 255,445,000	\$ 268,650,000		
L9	Case Management and All Other Support Services	A	\$ 5,000	\$ 3,000	2	2
L9	Transformation fund (APRA funded)	B	\$ 14,000	\$ 15,000	21	22
L9	Technology fund (APRA funded)	C	\$ 83,000	\$ 59,000	67	69
L9	Case Management and All Other Support Services	#VALUE!	\$ 92,721,073	\$ 68,000	2	2
L9	Case Management and All Other Support Services	E	\$ 7,000	\$ 2,000	2	2
L9	Case Management and All Other Support Services Total		\$ 263,000	\$ 147,000	94	95
L9	Day Program	A	\$ 109,000	\$ 96,000	4	4
L9	Day Program	B	\$ 309,000	\$ 297,000	17	17
L9	Day Program	C	\$ 1,490,000	\$ 1,636,000	82	84
L9	Day Program	D	\$ 394,000	\$ 517,000	17	17
L9	Day Program	E	\$ 929,000	\$ 922,000	35	35
L9	Day Program Total		\$ 3,231,000	\$ 3,468,000	155	157
L9	Employment	A	\$ 177,000	\$ 216,000	3	3
L9	Employment	B	\$ 762,000	\$ 701,000	29	29
L9	Employment	C	\$ 3,367,000	\$ 3,355,000	75	76
L9	Employment	D	\$ 378,000	\$ 407,000	13	13
L9	Employment	E	\$ 4,743,000	\$ 4,421,000	56	57
L9	Employment Total		\$ 9,427,000	\$ 9,100,000	176	179
L9	Residential Habilitation and Supports	A	\$ 185,000	\$ 181,000	7	7
L9	Residential Habilitation and Supports	B	\$ 323,000	\$ 327,000	19	19
L9	Residential Habilitation and Supports	C	\$ 725,000	\$ 723,000	33	34
L9	Residential Habilitation and Supports	D	\$ 957,000	\$ 1,018,000	20	21
L9	Residential Habilitation and Supports	E	\$ 424,000	\$ 433,000	8	8
L9	Residential Habilitation and Supports Total		\$ 2,614,000	\$ 2,682,000	86	88
L9	Transportation	A	\$ 4,000	\$ 4,000	2	2
L9	Transportation	B	\$ 14,000	\$ 17,000	7	7
L9	Transportation	C	\$ 108,000	\$ 117,000	51	52
L9	Transportation	D	\$ 2,000	\$ 3,000	1	1
L9	Transportation	E	\$ 5,000	\$ 6,000	2	2
L9	Transportation Total		\$ 133,000	\$ 147,000	61	62
L9 Total			\$ 15,668,000	\$ 15,544,000	571	581
Grand Total			\$ 271,113,000	\$ 284,194,000	4061	4133

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November 2021 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services, the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

Summary of Financial Transaction for DD Clients authorized by BHDDH on September 1st 2021

Shared Living (Rite @ Home) Waiver Group

Row Labels	Column Labels	2020	2021	2022
Shared Living				
Full-Time Equivalent Eligibility		20	19	19
EOHHS PMPM	\$	3,640.78	\$ 3,604.60	\$ 4,823.87
EOHHS FFS PMPM	\$	2,147.90	\$ 2,376.31	\$ 3,444.87
EOHHS Managed Care PMPM	\$	1,492.88	\$ 1,228.29	\$ 1,379.00
BHDDH PMPM	\$	1,390.15	\$ 662.21	\$ 815.73
Overall PMPM	\$	5,030.92	\$ 4,266.81	\$ 5,639.60
Personal Choice				
Full-Time Equivalent Eligibility		1	2	3
EOHHS PMPM	\$	4,606.39	\$ 3,811.87	\$ 4,757.28
EOHHS FFS PMPM	\$	4,596.84	\$ 2,605.48	\$ 3,031.46
EOHHS Managed Care PMPM	\$	9.55	\$ 1,206.38	\$ 1,725.82
BHDDH PMPM	\$	1,276.45	\$ 985.96	\$ 2,883.90
Overall PMPM	\$	5,970.22	\$ 4,797.83	\$ 7,641.18
			\$	-

Notes:

Table above reflects a look back of all financial transaction (on a paid basis) for DD clients authorized by BHDDH on September 1, 2021. Members not active as of that date are excluded from the totals.

Results limited to DD clients with a Shared Living or Personal Choice waiver (no DD clients as of the snapshot month are enrolled in the IP program) Any historical transactions are excluded for months in which the client was under age of 21.

Note that claims are FFS claims paid in arrears with some lag (i.e., the July 2021 FFS PMPM be attributed to prior months activity). Conversely, managed care payments are prospective and subject to manual revisions for changes in PMPM.

Forecast of EOHHS Expenditures for DD Clients with Shared Living / Personal Choice Waiver; FY 2022/2023

Shared Living (Rite @ Home) and Personal Choice Only

FY 2022 PMPM baseline based on financial transactions between July 1, 2021 and September 30, 2021

SFY	2022			
Row Labels				
Shared Living	19	\$	3,444.87	\$ 1,379.00
Caseload Factor [1]	1.4%		1.9%	
Managed Care Price Factor [2]	5.00%		5.00%	
FFS Price Factor	0%		200812529%	1416072.76

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Forecast of EOHHS Spending by Waiver Type

	FY 2022	FY 2023	
Shared Living Waiver	\$ 1,107,679	\$ 1,159,110	
Personal Choice Waiver	\$ 172,482	\$ 181,873	
Total	\$ 1,280,161	\$ 1,340,983	
Caseload	Transformation fund (APRA funded)	23	
Composite EOHHS PMPM	Technology fund (APRA funded)	\$ 4,914.73	
		\$ 2,011,937.21	1,420,830

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Note 1. BHDDH estimates 6 net new authorizations per month for effective annual growth rate of 2.0%. Applied to 3/4 of year in FY 2022. As a further simplification, result divided by half to get the mid-point caseload.

Note 2. Although FY2022 reflects Q1 of managed care payments, the rates had not yet updated in the system. 5.0% approximates composite rate increase across products.

Note 3. EOHHS PMPM does not include Special Education.

Summary of Financial Transaction for DD Clients authorized by BHDDH on September 1st 2021

Expenditures for Members Assigned to Shared Living Waiver Group By Agency and Provider Type

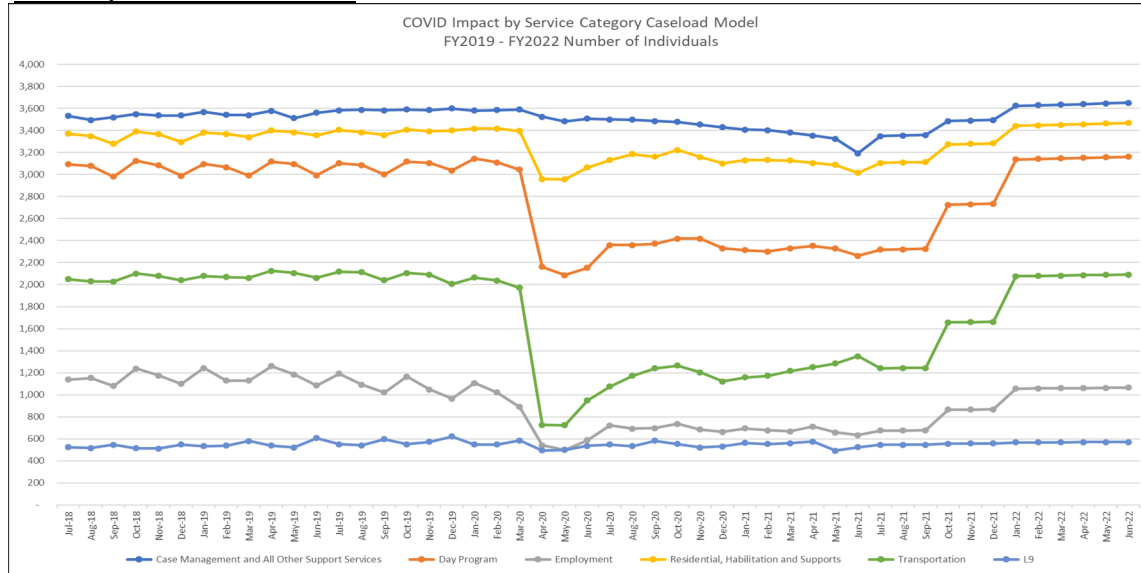
WAIVER_GRP	Personal Choice			
Sum of PAID				
Row Labels				
BHDDH		\$15,317	\$27,607	\$25,955
FFS Claims		\$15,317	\$27,607	\$25,955
BHDDH DD Agencies		\$15,317	\$28,962	\$25,955
Personal Care Aide/Assistant			-\$1,355	
EOHHS		\$55,277	\$106,732	\$42,816
FFS Claims		\$55,162	\$72,954	\$27,283
Self Directed Community Serv		\$49,980	\$58,169	\$22,513
DME Supplier/Prosthetics/Ortl		\$2,405	\$3,127	\$3,959
Inpatient Facility			\$5,802	
Personal Choice/Hab Case Ma		\$1,500	\$2,825	\$625
Personal Care Aide/Assistant			\$1,476	
Independent Pharmacy		\$364	\$399	\$22
Physician		\$492	\$204	\$53
Outpatient Facility		\$421	\$196	
BHDDH DD Agencies			\$363	
Dentist			\$228	\$112
Federally Qualified Health Center			\$164	
Capitation Payments		\$115	\$33,779	\$15,532
Grand Total		\$70,594	\$134,339	\$68,771

November 2021 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,

the Department of Human Services, and the Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

COVID impact - Individuals Served



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Transformation fund (APRA funded)

Technology fund (APRA funded)

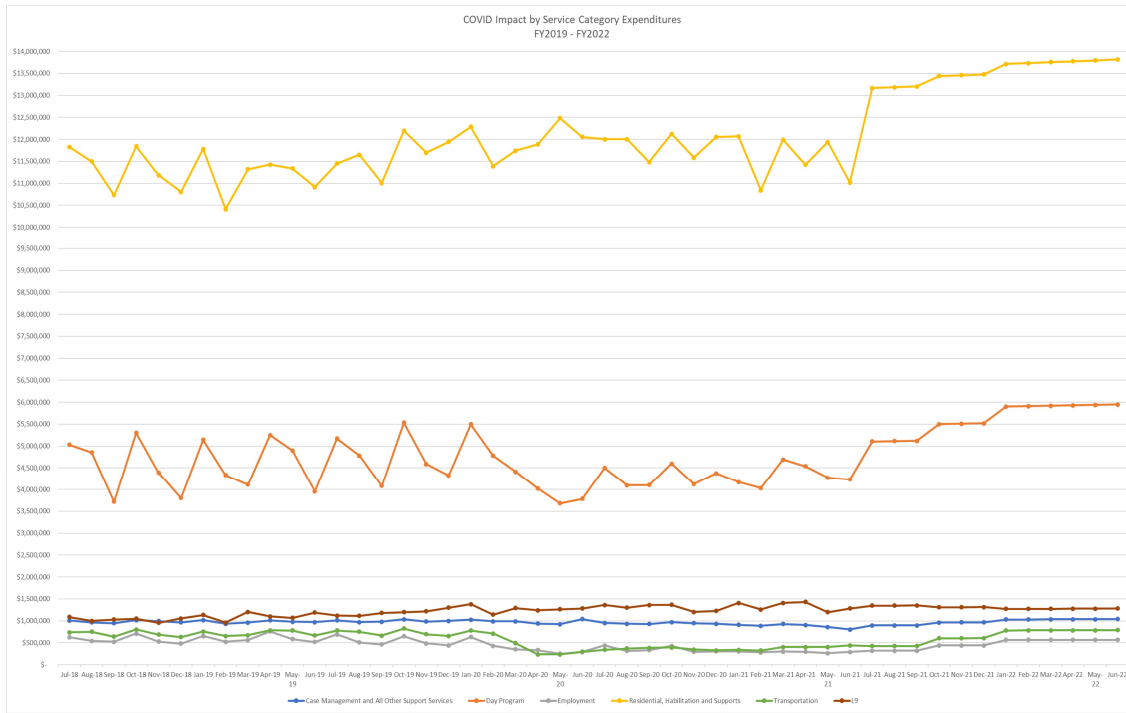
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November 2021 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,
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COVID impact - Expenditures



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2008125	1416073			
Transformation fund (APRA funded)				
Technology fund (APRA funded)				
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November 2021 Caseload Estimating Conference

Questions for the Executive Office of Health and Human Services,
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Authorization vs Actual - FY 2019-2021

FY	Authorized	Expenditures	% Spent
2019	\$325,030,424	\$230,092,558	70.8%
2020	\$298,057,983	\$235,748,021	79.1%
2021	\$318,694,120	\$227,389,090	71.4%

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Transformation fund (APRA funded)

Technology fund (APRA funded)

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